Declaration of Intent

The Harmony Society was created to allow supporters of Bethel Horizons to create a lasting impact on future generations of campers and staff. Through planned giving, you can protect that the four harmonies that Duane Hanson valued - connecting with God, self, others, & nature - will endure as a valued tradition of his legacy.

A *Declaration of Intent* is a simple way to indicate your plan to leave a gift to Bethel Horizons, and in turn, to future generations to come. Although this letter of intent is an expression of your current plans, we understand that those plans may change and that this declaration is not legally binding.

How to submit this form: download this from and save it to your computer, complete this editable form, save the completed form, then email it or mail a hardcopy USPS to our contact information below.

As an expression of my/our commitment to the community, I/we are pleased to declare my/our intention to make a planned estate gift to Bethel Horizons through my/our:

- ☐ Will or Living Trust
- ☐ Living Trust
- ☐ Retirement Plan
- ☐ Life Insurance Policy
- ☐ Charitable Remainder Trust or Annuity
- ☐ Other Estate Provision:_____

Today, the estimated amount of this gift is $_____
(estimate of gift amount will be used internally only for long-term planning purposes.)

This estate gift is designated as _____percentage of my/our estate with a present value conservatively estimated at $_____

- ☐ I/We are pleased to be recognized as donors in the Harmony Society
- ☐ I/We want this estate planning to remain anonymous.
- ☐ Bethel Horizons may share my/our gift details in communication and/or publications.

Donor Name(s) _____

Address _____

City_____ State_____ Zip_____

Phone_____ Email_____

Signature _____ Date_____

Signature _____ Date_____

BethelHorizons.org
EricKnueve@bethelhorizons.org
608.257.3577
312 Wisconsin Ave
Madison WI 53703

Designation Samples

It's easy to make Bethel Horizons a beneficiary of your will, trust, retirement account plan, or life insurance policy.

Ensuring your estate gift to Bethel Horizons accurately reflects your wishes is our top priority. The language in your estate documents should state your intentions explicitly. Below we have provided sample language for you to use in your estate plans. We will document your intentions in our records as well. Please feel free to contact our Executive Director, Eric Knueve, for assistance with your giving plans.

Disclaimer: *Bethel Horizons does not provide legal counsel, tax advice, or advise on estate planning in any way. Please seek the assistance of a licensed attorney, tax advisor, or financial advisor to ensure any gift you are considering fits appropriately with your specific circumstances.*

Legal Name: Bethel Horizons Foundation Inc.
Mailing Address: 312 Wisconsin Ave, Madison WI, 53703
EIN: 23-7017755

Percentage of Estate for Unrestricted Donation
"I hereby will, devise, and bequeath to Bethel Horizons, a nonprofit organization located in Madison, Wisconsin _____percent (____%) of the rest, residue, and remainder of my estate to be used for its general purposes."

Specific Amount of Estate for Unrestricted Donation
"I hereby will, devise, and bequeath to Bethel Horizons, a nonprofit organization located in Madison, Wisconsin, the sum of _____dollars ($____) to be used for its general purposes."

Estate Gift Designated for an Existing/Restricted Fund or Program
"I hereby will, devise, and bequeath to Bethel Horizons, a nonprofit organization located in Madison, Wisconsin,

_____percent (____%) of the rest, residue, and remainder of my estate
OR
the sum of _____dollars ($____)

to be added to the _____ (site, program, etc.) Fund (established by a gift agreement dated _____), with funds to be administered pursuant to the provisions of said agreement and amendments thereto, if any."

By including Bethel Horizons in your philanthropic plan, you are making a long lasting investment in families and youth for generations to come. We appreciate the trust you are placing in us to steward your charitable legacy. **Thank you.**